

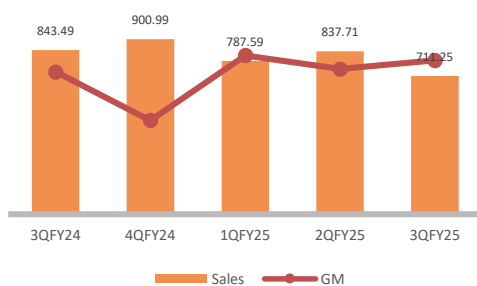
PSO Result Review - 3QFY25



Tuesday, April 29, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	711,251	843,487	15.7% ▼	2,336,552	2,670,758	12.5% ▼
Cost of Sales	-688,729	-818,813	15.9% ▼	-2,263,259	-2,590,864	12.6% ▼
Gross Profit	22,522	24,673	8.7% ▼	73,293	79,894	8.3% ▼
SG&A Expenses	-7,239	-6,391	13.3% ▲	-19,744	-18,143	8.8% ▲
Operating Profit	14,084	17,963	21.6% ▼	49,234	58,001	15.1% ▼
Other Income	4,840	2,181	122.0% ▲	15,164	13,290	14.1% ▲
Share of profit of associate	189	294	35.9% ▼	843	1,064	20.8% ▼
Finance Cost	-7,665	-15,039	49.0% ▼	-26,864	-40,408	33.5% ▼
Profit Before Taxation	11,447	5,399	112.0% ▲	38,376	31,946	20.1% ▲
Taxation	-7,357	248	N/A	-23,107	-18,549	24.6% ▲
Profit After Taxation	4,090	5,647	27.6% ▼	15,269	13,397	14.0% ▲
Earnings Per Share	8.71	12.03	27.6% ▼	32.52	29	14.0% ▲
Dividend	0.00	0.00		0.00	0	
Bonus	-	-		-	0	
Gross Margin	3.2%	2.9%	0.2% ▲	3.1%	3.0%	0.1% ▲
SG&A Expenses to Sales	-1.0%	-0.8%	0.3% ▲	-0.8%	-0.7%	0.2% ▲
Other Income to Sales	0.7%	0.3%	0.4% ▲	0.6%	0.5%	0.2% ▲
Share of profit of associate	0.0%	0.0%	0.0% ▼	0.0%	0.0%	0.0% ▼
Effective Taxation	-64.3%	4.6%	59.7% ▲	-60.2%	-58.1%	2.1% ▲
Net Margin	0.6%	0.7%	0.1% ▼	0.7%	0.5%	0.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

